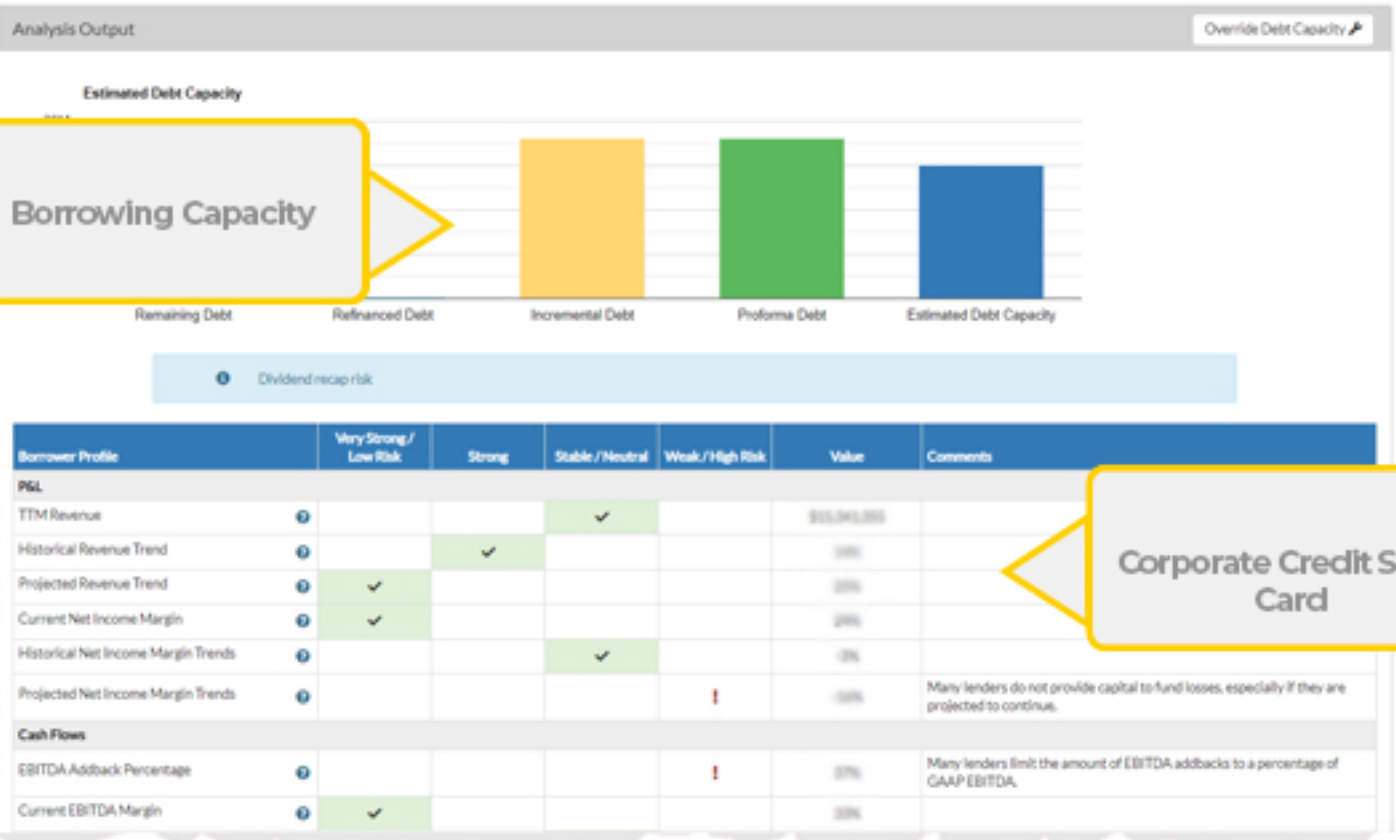


Credit Explorer Loan Assessment Sample Data



Bank Lenders			Non-Bank Lenders		
Criteria	Deal Value	#Lenders	Criteria	Deal Value	#Lenders
Industry	Health	20/17	Industry	Health	20/17
		20/17 T	Geography	Midwest	20/15 T
		20/15 T	EBITDA	\$1,075,961	20/18 T
		20/12 T	Deal Size	\$20,000,000	20/17 T

Available Loan Structures

Lender Count	Facility	Collateral	Metric	Multplier	Capacity	Base Rate	Rate	Amort
Senior Cash Flow	Commercial Bank	Term Loan	Secured - First Lien All Business Assets	0.80	\$11,734,494	LBOA	0.12	
Senior Cash Flow	Non-Bank	Term Loan	Secured - First Lien All Business Assets	0.80	\$10,852,389	LBOA	0.12	
Junior Cash Flow	Non-Bank	Term Loan	Unsecured	4.07	\$10,852,389	Fixed	5.00	30.00
SBA 7a - Non-Real Estate	Commercial Bank	Term Loan	Secured - First Lien All Business Assets	1.20	\$1,000,000	Prime	3.25	2.75
USDA 501 - Equipment	Commercial Bank	Term Loan	Secured - Equipment	1.20	\$1,000,000	Prime	3.25	2.75
USDA 501 - Working Capital	Commercial Bank	Term Loan	Secured - Working Capital	1.20	\$1,000,000	Prime	3.25	2.75
ABL Working Capital - Inventory	Commercial Bank	Revolver	Secured - Inventory	1.00	\$10,000,000	LBOA	0.12	
ABL Working Capital - Inventory	Non-Bank	Revolver	Secured - Inventory	1.00	\$10,000,000	LBOA	0.12	
ABL Equipment - Used Machinery & Equipment	Commercial Bank	Term Loan	Secured - Equipment	1.00	\$10,000,000	LBOA	0.12	
ABL Equipment - Used Machinery & Equipment	Non-Bank	Term Loan	Secured - Equipment	1.00	\$10,000,000	LBOA	0.12	
ABL Accounts Receivable + Inventory	Commercial Bank	Revolver	Secured - A/R + Inventory	1.00	\$10,000,000	LBOA	0.12	
ABL Accounts Receivable + Inventory	Non-Bank	Revolver	Secured - A/R + Inventory	1.00	\$10,000,000	LBOA	0.12	

Rates and Terms

Best Lender Matches